



Ascend Telecom Infrastructure Pvt. Ltd.

Annex - XIV-B

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue / further issue	Exchange
1.	INE889K08038	12/06/2023	13/06/2023	1,33,600	First issue	BSE Limited

2. A hyperlink of 'Listing Notification by stock exchange':

ISIN	Hyperlink
INE889K08038	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230613-30

3. Details of record date:

Sl. No.	ISIN	Record date	Interest / redemption	Date of payment of interest/redemption
1.	INE889K08038	17/05/2024	Interest	30/05/2024
2.	INE889K08038	16/08/2024	Interest	30/08/2024
3.	INE889K08038	15/11/2024	Interest	29/11/2024
4.			Principal	
5.	INE889K08038	15/02/2025	Interest	27/02/2025
6.			Principal	

4. Details of credit rating:

a) Current rating details:

Sr No.	ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade)	Date of credit rating	Verification status of CRAs (verified / not)	Date of verification
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					de, reaffirm)		verified)	
1.	INE889K08038	Care Rating Limited	A+	Stable	Reaffirm	26/03/2025	Verified	26/03/2025

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verificati on
INE889K0 8038	Care Ratings Limited	A+	Stable	New	02/05/2023	Verified	02/05/202 3
INE889K0 8038	Care Ratings Limited	A+	Stable	Reaffirm	27/03/2024	Verified	27/03/2024

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no):

Yes, Interest and Principal Payment was made during the F.Y. 2024 - 25.

b) Details of interest payments:

Sl. No.	Particulars	Details			
1	ISIN	INE889K08038			
2	Issue size	13,36,00,00,000			
3	Interest Amount (Gross) to be paid	4159.29 Lakhs	4159.29 Lakhs	4114.08 Lakhs	3958.90 Lakhs

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	on due date				
4	Frequency - quarterly/ monthly	Quarterly	Quarterly	Quarterly	Quarterly
5	Change in frequency of payment (if any)	NIL	NIL	NIL	NIL
6	Details of such change	NA	NA	NA	NA
7	Interest payment record date	17/05/2024	16/08/2024	15/11/2024	15/02/2025
8	Due date for interest payment (DD/MM/YYYY)	05/06/2024	05/09/2024	05/12/2024	05/03/2025
9	Actual date for interest payment (DD/MM/YYYY)	30/05/2024	30/08/2024	29/11/2024	27/02/2025
10	Amount of interest paid (Gross)	4159.29 Lakhs	4159.29 Lakhs	4114.08 Lakhs	3958.90 Lakhs
11	Date of last interest payment	29/02/2024	30/05/2024	30/08/2024	29/11/2024
12	Reason for non-payment/ delay in payment	NA	NA	NA	NA

c) Details of redemption payments:

Sl. No.	Particulars	Details	
1	ISIN	INE889K08038	
2	Type of redemption (full/ partial)	Partial	Partial
3	If partial redemption, then		
	a. By face value redemption	Face Value	Face Value

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		Redemption	Redemption
	b. By quantity redemption	-	-
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not Applicable	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	As stated in Information Memorandum	As stated in Information Memorandum
6	Redemption date due to put option (if any)	-	-
7	Redemption date due to call option (if any)	-	-
8	Quantity redeemed (no. of NCDs)	Not Applicable	Not Applicable
9	Due date for redemption/ maturity	29/11/2024	27/02/2025
10	Actual date for redemption (DD/MM/YYYY)	29/11/2024	27/02/2025
11	Amount redeemed	33,40,00,000	33,40,00,000
12	Outstanding amount (Rs.)	12,02,40,00,000	11,69,00,00,000
13	Date of last Interest payment	30/08/2024	29/11/2024

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

No defaults or delays were made in servicing any debt security during the FY 2024-25.

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Nil	Nil	Nil	Nil	Nil	Nil	Nil